Webinar for Potential Applicants to RFQ 24-1: Benefits Assessment of Accelerated Turnover of the On-Road Diesel Vehicle Fleet in the United States

> Health Effects Institute March 19, 2024

#### The meeting will begin shortly.

#### A few logistics before we start:

- If you experience logistical difficulties, please email Robert Shavers: <u>rshavers@healtheffects.org</u>
- You can turn on **closed captioning** for the event at the bottom of your screen to the *right* of the Q&A button
- Please put questions about the RFQ or application process in the Q&A box
- The recording is for internal purposes only
- After the webinar, HEI will post the webinar slides and all questions and answers to the HEI website

## Today's Agenda

- I. Welcome and Introduction to HEI
- 2. Overview of the RFQ and Expectations for Applications
- 3. Question and Answer Session

## Introduction to HEI

## The Health Effects Institute

An independent, nonprofit corporation chartered to produce policyrelevant, high-quality, and impartial science

Funded jointly by government and the worldwide motor vehicle industry and, occasionally, private foundations

Funds research that is selected, conducted, overseen, and reviewed independently of HEI's sponsors

Does not take policy positions



**Trusted Science** • **Cleaner Air** • **Better Health** www.healtheffects.org

## How HEI Provides Impartial Science



### HEI

# Overview of the RFQ and Expectations for Applications



## Motivation for Heavy-Duty Vehicle Impact Analysis

Substantial improvements can be achieved with new technology heavy-duty diesel engines (HEI ACES study\*)

A substantial portion (40%-50%) of the current fleet of trucks and buses are pre-2010 vehicles that do not meet the newest standards

Older, more polluting vehicles are often found in urban areas and environmental justice communities

An opportunity exists to identify the exposure and health benefits that could be achieved by replacing pre-2010 diesel vehicles with new cleaner technologies





## Heavy-Duty Diesel Fleet Turnover Panel



Marianne Hatzopoulou, Ph.D., Chair, Professor and Department Chair, University of Toronto and HEI Research Committee

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Jane Lin, Ph.D., Professor, University of Illinois Chicago



**Christopher Tessum**, Ph.D., Assistant Professor, University of Illinois at Urbana-Champaign



Tara Ramani, Ph.D., P.E., Research Engineer, Texas A&M Transportation Institute



**Deb Niemeier**, P.E., Ph.D., NAE, Clark Distinguished Chair in Energy and Sustainability and Professor, University of Maryland



Kanok Boriboonsomsin, Ph.D., P.E., Research Engineer and Associate Director at CE-CERT, UC Riverside

## RFQ 24-1: Benefits Assessment of Accelerated Turnover of the On-Road Diesel Vehicle Fleet in the United States

What are the potential emissions, air quality, human exposure, or health benefits that could be achieved by replacing older medium- and heavyduty diesel vehicles in the United States with cleaner vehicle technologies?



## Specific Aims of RFQ 24-1

- Using a robust screening approach, identify an urban hotspot of older medium- and heavyduty vehicle fleet activity in the United States that geographically overlaps with or is adjacent to a community that would be expected to benefit from reduced emissions associated with accelerated turnover of older medium- and heavy-duty diesel vehicles.
- 2. Quantify the baseline potential effects of accelerating medium- and heavy-duty diesel vehicle fleet turnover in the selected hotspot on air pollutant emissions, concentrations, community exposures, and health via phasing out the older medium- and heavy-duty diesel vehicles.
- 3. Identify current challenges or barriers to replacement of the older vehicles through engagement with owners and operators of medium- or heavy-duty diesel vehicles and other audiences who are potential beneficiaries of fleet turnover or have relevant experience.

HEI

\*\*\*To be responsive to this RFQ, all three aims must be addressed.\*\*\*

## Criteria for Evaluating Research Applications

- Relevance to the aims and key study design considerations of the RFQ and HEI's overall mission
- Scientific merit and rigor
- Experience, competence, and diversity of the research team
- Adequacy of facilities
- Reasonableness of the proposed budget
- Plans for disseminating results

## Key Study Design Features: Definitions

**Near-term benefits** can be achieved in the next 5-10 years using existing technologies

Older medium- and heavy-duty diesel vehicles are Federal Highway Authority (FHWA) Class 3-9 diesel-powered vehicles that are 2010 or older model years

**Hotspots** are areas of elevated emissions from older medium- and heavy-duty diesel vehicles



## Key Study Design Features: Identification of the Study Site

#### The description of the screening approach should include

Site selection criteria

Data sources or tools that will be used

Potential benefits to the community that geographically overlaps with or is adjacent to the study site

Relevant spatial scales and population characteristics

#### **Other considerations** only after the initial stages of screening

The incremental contribution of the study to previously available information

Availability of local data

Applicants may either describe a rigorous methodology to identify a site or propose a specific site with justification



## Key Study Design Features: Benefits Assessment

Methodological Approach

Consider where the vehicles operate and consider a range of ages and types of vehicles

Might include scenario analyses and health benefits assessments or analyses related to changes in air quality and potential exposures

**Spatial resolutions** should reflect the spatial resolution of the emissions and impacts

Averaging times for air quality or exposure should be relevant to health effect endpoints

The **base year** should be the most recent year where sufficient data are available to complete the objectives

Pollutants

Must include **nitrogen oxides (NO<sub>x</sub>)** 

May include other pollutants

## Key Study Design Features: Engagement

Intended to provide qualitative or quantitative information on the potential opportunities and barriers associated with replacing older medium- and heavy-duty diesel vehicles

Proposal details

Engagement must include truck owners and operators

Describe the audiences to be engaged and techniques to be used

Include a preliminary engagement plan



## Eligible Organizations

Lead organizations may be established consulting or research organizations based in the United States with the appropriate expertise to complete the work in the indicated timeframe and budget

Scientists from non-regulatory government agencies can participate but not lead a study

Questions about eligibility may be directed to Dr. Allison Patton, <u>apatton@healtheffects.org</u>

## **Research Team**

#### Principal Investigator (PI)

Must be affiliated with an eligible institution

Must be an expert in a relevant field with a track record of producing high-quality and objective research on the topic of the RFQ and leading multidisciplinary teams

#### Other team members

Must have the broad range of knowledge necessary to conduct the proposed research and engage with experts who represent multiple sectors

We encourage diverse research teams and have adopted the NIH definition of underrepresented populations in environmental health research

Any potential participation of HEI sponsors in advising the study must be described



## Data Access and Facilities

Either existing or primary data can be used

**Existing data** must be described in detail and available to the study team prior to the start of the contract period

**Primary data collection** as part of the study is allowable

Follow HEI's data sharing policy

Research team must have access to or the ability to purchase all resources needed to support the proposed research



## Timeline and Budget

HEI expects to fund one study of 18 months in length under this RFQ Maximum of \$500,000 (total budget)

Can be used for personnel, equipment, supplies as needed

Includes preparation of the final report

HEI issues cost-reimbursement contracts (not grants)

Limits on overhead

For-profit institutions: Contact HEI to discuss any indirect costs or fees

Non-profit institutions: Indirect capped at 30% of direct costs, and applications should go through the normal processes for their institutions



## Project Milestones

- Meet with HEI's Heavy-Duty Diesel Fleet Turnover Panel at key points during the study
- Progress report at the midpoint of the analysis period
- Draft final report after the conclusion of 15 months of work
- Final report at the end of the study period



## Investigator Commitments

- Adhere to Ethics and Quality Assurance / Quality Control policies
- Meet project milestones
- Present a poster at HEI's Annual Conference
- No changes to proposed work or budget without Panel approval to ensure the study stays true to its original goals and the RFQ

PLEASE REVIEW HEI'S PROCESS BEFORE APPLYING: https://www.healtheffects.org/research/investigators/commitments



## Important Dates

Date	Action
April 4, 2024	Emails indicating intent to apply due via email to <u>apatton@healtheffects.org</u>
April 18, 2024	Full applications due via email to <u>funding@healtheffects.org</u>
May 2024	HEI Diesel Fleet Turnover Panel reviews full applications
Summer 2024	Ethics approvals and contract negotiations
September I, 2024	Anticipated study initiation

More information on this and other funding opportunities: <u>https://www.healtheffects.org/research/funding/</u>

## Question & Answer Period

## Please type your questions about the RFQ and application process via the Q&A function.



We will post the webinar Q&A summary to our website

For general questions related to the HEI application process, please visit: https://www.healtheffects.org/faqs

If you have additional questions, please contact Dr.Allison Patton: <a href="mailto:apatton@healtheffects.org">apatton@healtheffects.org</a>