The Future of Mobility in the Urban Context













SUSAN ZIELINSKI Health Effects Institute Annual Conference Alexandria, Virginia. April 30, 2017

















The Most Revolutionary Transport Innovation



```
Wheel
     Horse
    Dirigible
  Steam Train
     Plane
     Rocket
     Bicycle
    Dirigible
  Steam ship
Bus Rapid Transit
    Subway
    Jet Pack
     Other?
```





The BUZZ / Poster Children These Days:

(where attention + funds are going)

Self Driving Cars
Connected / Automated / Drones
Shared Use
Technology / Big Data / Apps
Electrification
Other?

Transportation is transforming just about everywhere

MOBI PLATFORM



WhereIsMyTransport, South Africa









Avego Ride Sharing Technology, Ireland



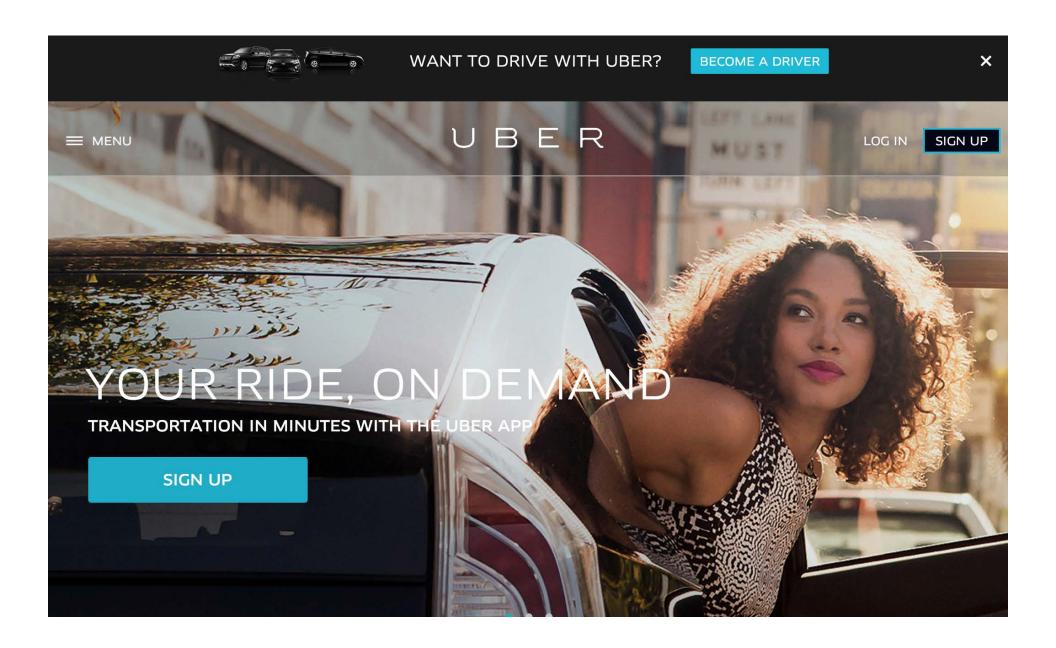


Zagster provides bicycle sharing systems for the world's leading businesses and institutions. We design, build, and operate solutions to fit your organization's unique needs and provide a great rider experience.

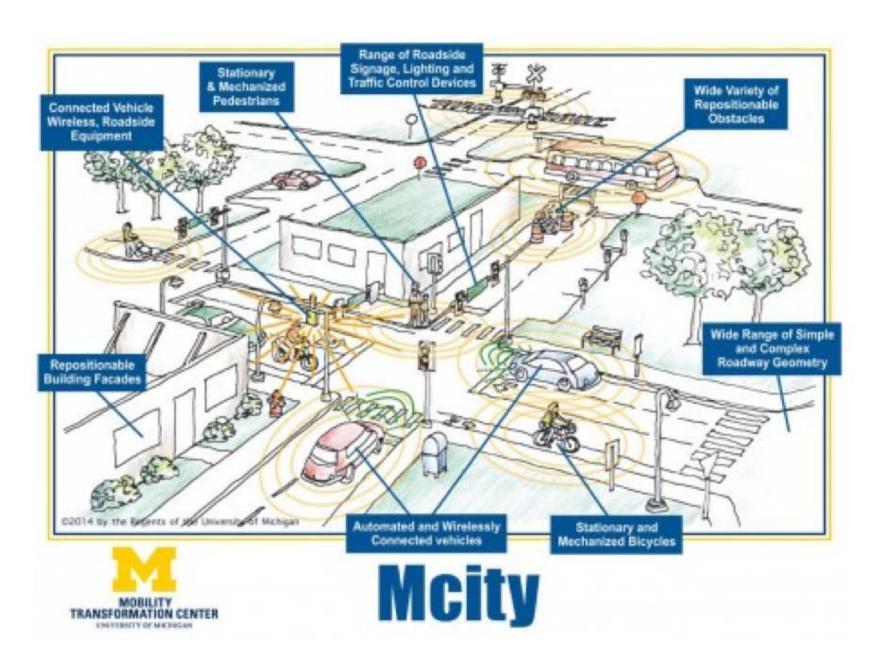




UBER Global



MCITY Connected & Automated Vehicles Ann Arbor USA





Chair Lift in Rio

MellowCabs, South Africa



Priyadarshini Taxi Service, India







Bikes On Buses in Bage Rio Grande Do Sul

Eco-Cabs Dial-a-Rickshaw, India





Roadify, USA

Roadify Text Service







Hangzhou Omnipay, China



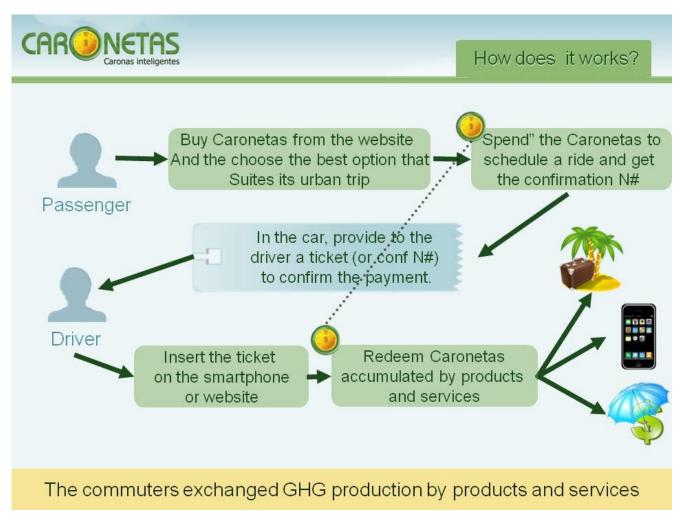






Caronettas, Brazil







MISTER Guideways, New Zealand, Poland

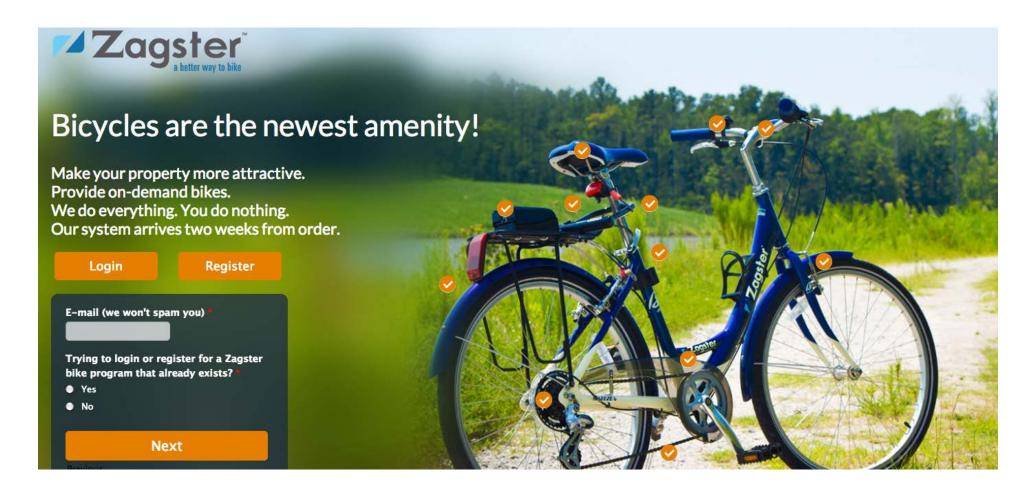






Electric Tricycles in Blumenau Shopping Centers

City Ryde Zagster, USA





Ride Amigos Commute Optimization, USA



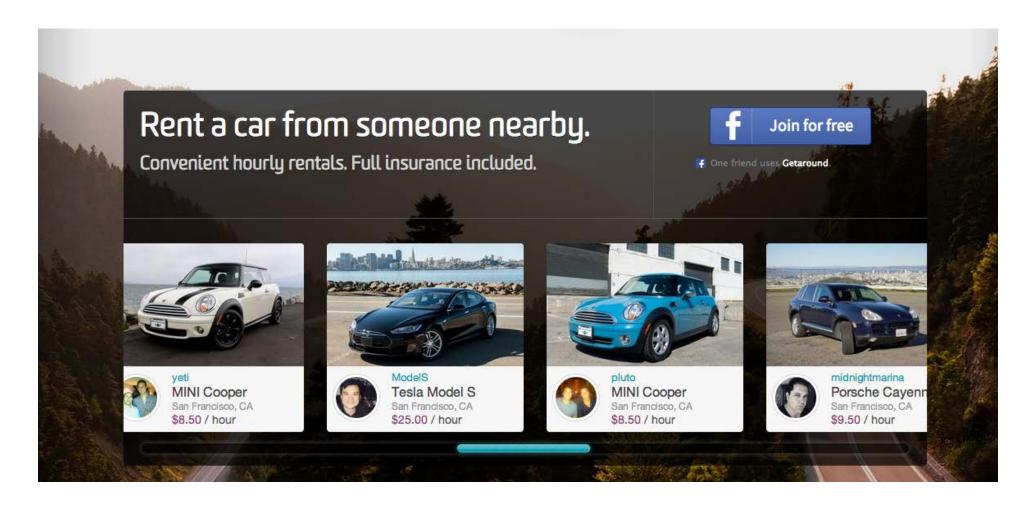


Rising Pheasant Farms Urban Farming & Sustainable Delivery, USA





Getaround Car Share, USA







Federal District 235 more kilometers of bike lanes

Tuk Tuk Factory Electric Shuttles, Netherlands





GoMetro, South Africa









Pocket-sized personal transporters could soon be seen on the streets of Tokyo

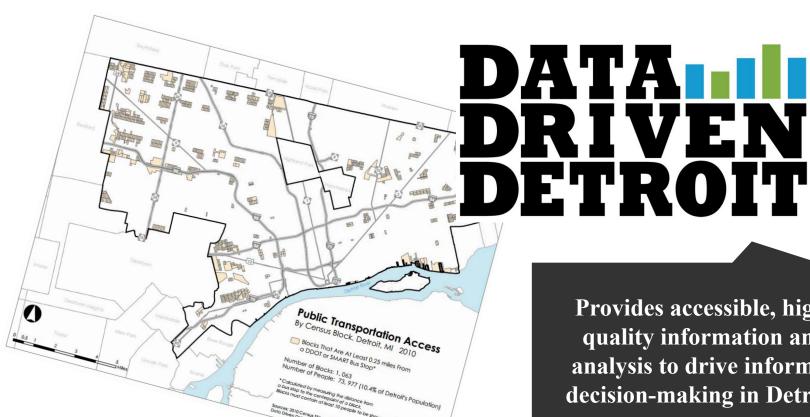
by SMART on August 7, 2015 in Innovations (InspireMobility), News from the Field, Videos



Jayride Spare Capacity, Australia







Provides accessible, highquality information and analysis to drive informed decision-making in Detroit.



Vehicle-to-

they look today.

Ford's definition of Mobility:

Accessibility for people, goods and services to go where they need or want safely, efficiently and affordably – providing a simplified and fun customer experience. Our goal is to make mobility affordable in every sense of the word – economically, environmentally and socially.



By 2050 we will have a true network of mobility solutions, and automobiles will likely look very different from how

Zambikes, Zambia

Winner

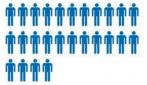




1 Zambulance = \$1,000



1 Zambulance = 1 life saved every 2 weeks



\$1,000 = 26 lives saved per year



5 Years = 130 Lives Saved



Flocksourcing Buses, Bangladesh





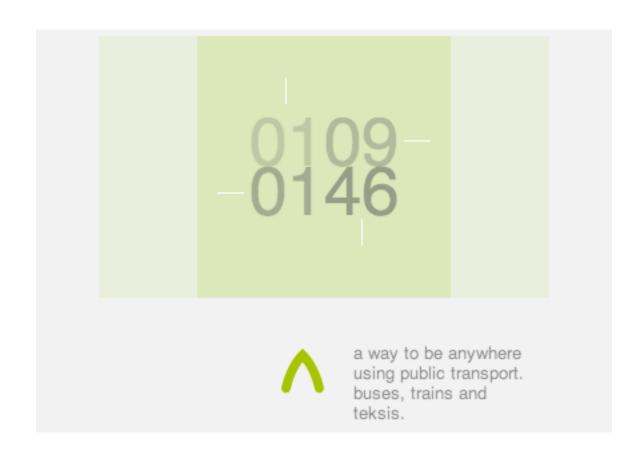
AUTOLIB PARIS





Banking Boat in Manaus

A Way To Be, South Africa









PHD: Party Hard Drivers, India

If You Party, Party Right. Get A PID Tonight!

Our uniformed drivers are reliable, professional, trained and capable of driving all cars. Our services are reasonably priced so you no longer need to worry about how to get home after a couple of drinks.









Driver reaches your destination.

Hand him your keys.

Drink responsibly and party hard.

Get driven home safe and problem











The Green Cab, South Africa









Buenos Aires Launches Automated Bike Share

March 3, 2015





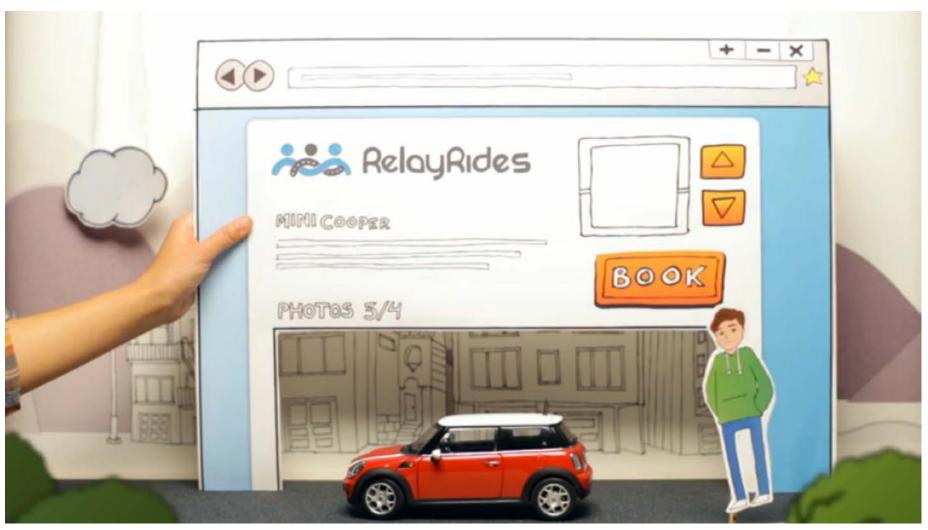
Tapajos River

Health Care On Boats

(Floating Hospital)



Relay Rides Peer to Peer, USA



mobiprize.com



Ideophone Apps, India











mobiprize.com



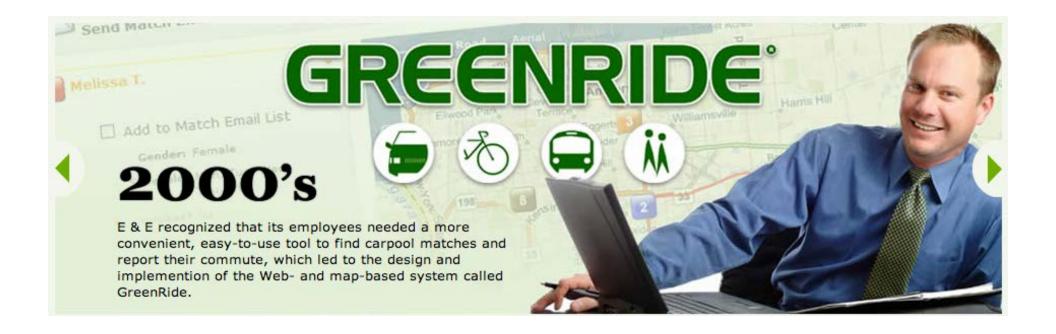
Cabcorner Taxi Platform, USA







Greenride Mobility Management, USA



mobiprize.com



Detroit Labs is a <u>team</u> of thinkers, doers, and makers. We dream up and ship beautiful, intuitive apps.



A luxury goods maker located in Detroit creating a community that will thrive through excellence of craft and pride of work. Where we will reclaim the making of things that are made well. And define American luxury through American quality.





MindHelix, India



Thula Lula, South Africa

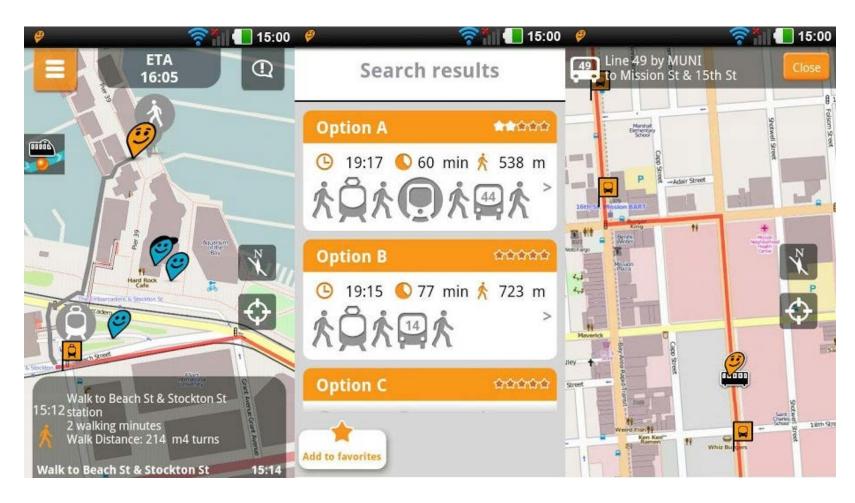




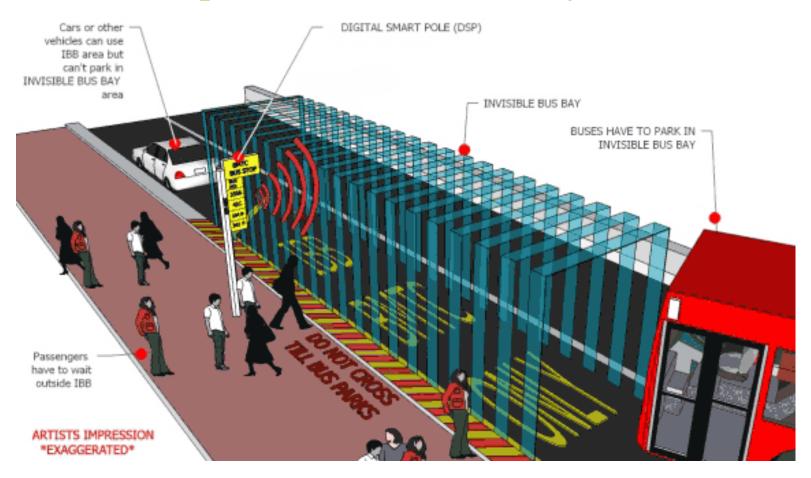




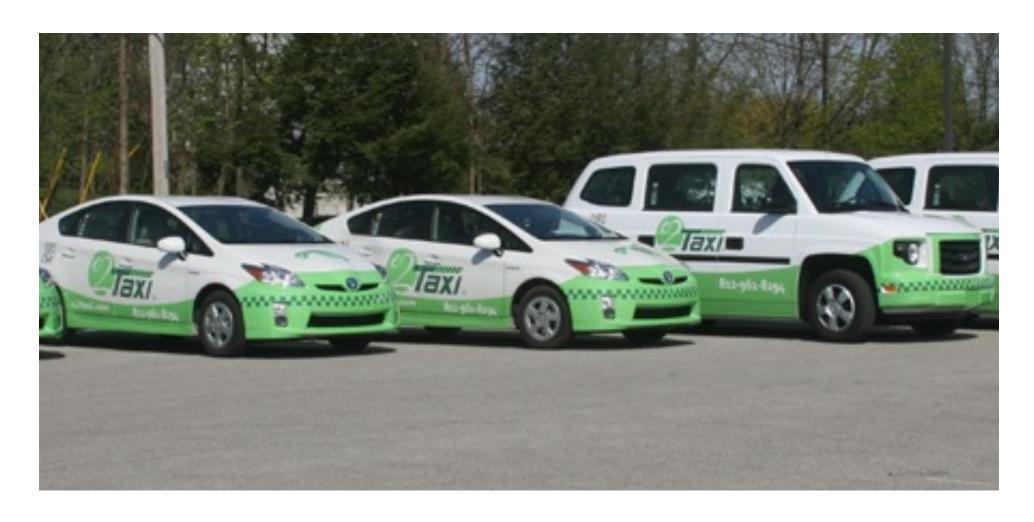
Moovit, Israel



Neosphere Invisible Bus Bay, India



E2 Community Taxi, USA



mobiprize.com

IS

TRANSPORTATION

AT A

TIPPING POINT?



Watch

Read

Attend

Participate

About

Search...



Log in





City Driving On-Demand; Car Swap; Dynamic Social Shuttle; Share Car; Remote Positioning; Ford Carsharing; Painless Parking; Parking Spotter; Data Driven Insurance; Big Data Drive; Info Cycle; Fleet Insights; Rapid Recharge & Share; Data Driven Health Care; LA Parking Lot 2.0; Traffic Tamer; City Mobility; Future of Mobility; Accessory Challenge; Australia Accessory Challenge; Downpour Monsoon App; Sumurr Golden Hour & mHEALTH; Urban Commuter; Mobility Integration...

Smart City Challenge Finalists





Honorary Enterprising City & State MobiPrize Scottish Enterprise

The European Mobility as a Service Alliance

Working to create a seamless, demand-based travel experience

Launched at the 2015 ITS World Congress in Bordeaux



META TRANSFORMATION / STEP CHANGE:

SYSTEMS OF SYSTEMS

- how we pull it all together
- with PEOPLE / THE USER at the core
- as well as the business, the city, the economy
 - Multi-modal, multi-service
 - Door to door
 - Customized + On-demand
- Moving people, moving goods, even moving less

AKA: MOBILITY-AS-A-SERVICE

+ the industry cluster to supply it



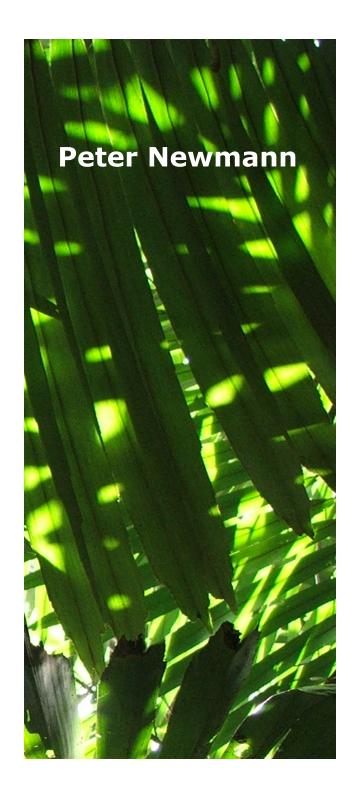
MONOCULTURE



MONOCULTURE

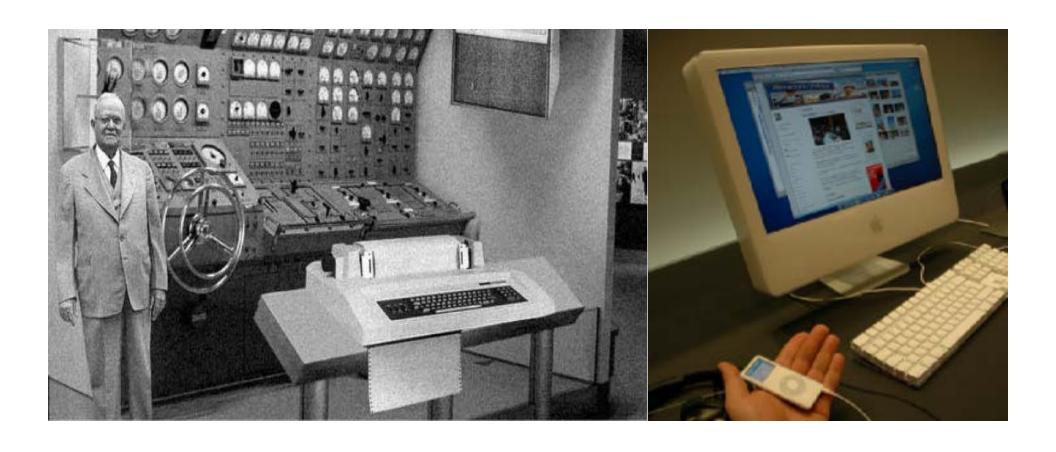


MULTI-MODAL



In ecological terms, it should come as no revelation that as cities grow and become more complex and diverse, they begin to create more efficiencies. Ecosystems grow from simple systems with a few pioneering species to more mature ecosystems with diversity and interconnection. Thus, after a fire or flood, or some other disturbance, a cleared piece of land will begin developing the structure of its ecosystem with an emphasis on rapid simple growth. After a period it becomes more diverse and more efficient as it establishes a more complex network of interactions.

PETER NEWMAN

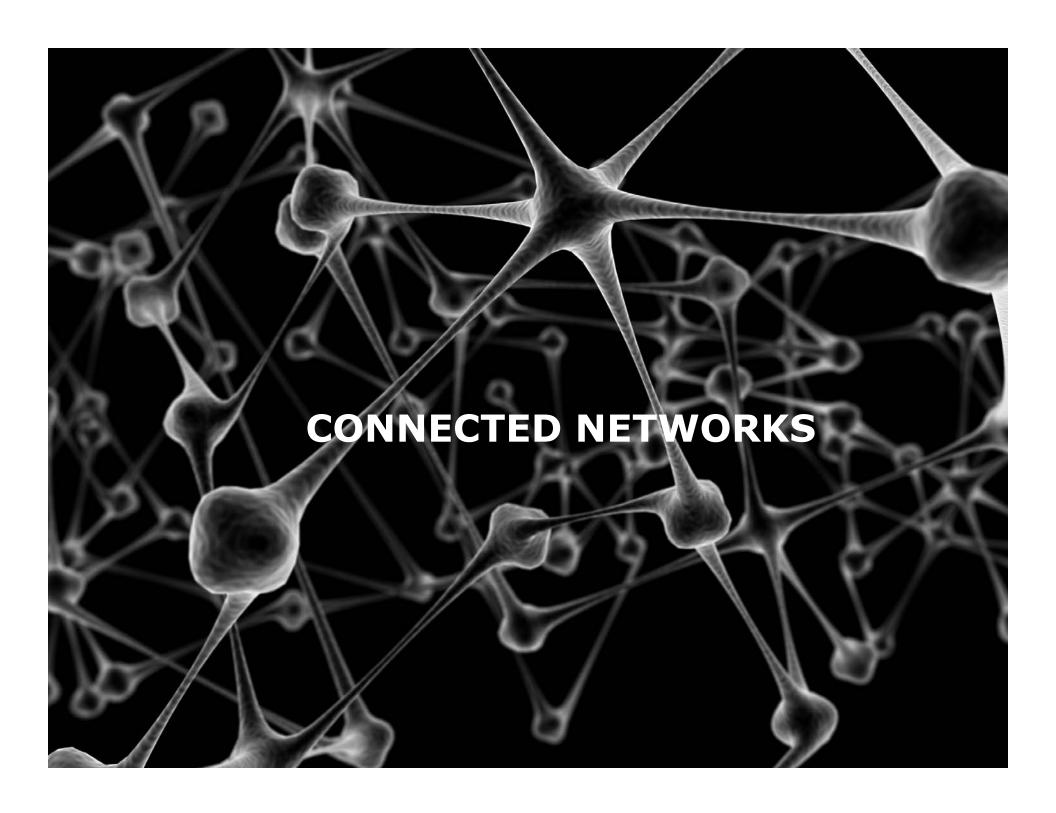


EVOLUTION - DIVERSIFICATION:

FROM MASSIVE MACHINE TO NIMBLE NETWORK

TRANSPORTATION IS FLAT – MORE OPTIONS, MORE CONNECTED

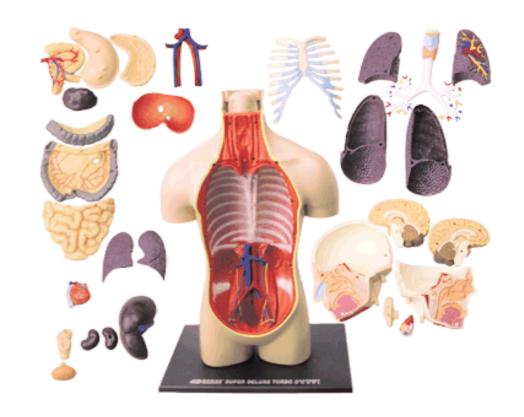
OPTIONS NOT ALTERNATIVES (Women are not Alternative Men)



OUR MAKER:

Heart? Lung? Pituitary Gland?

Which do you Choose?





THE WHOLE ENCHILADA

New Mobility is...Like the Ideal Life's Partner ...

QUALITIES:

- ✓ Multi-talented
- ✓ Clean
- ✓ Connected
- ✓ Integrated
- ✓ Smart
- ✓ Tech savvy
- ✓ Sophisticated
- ✓ Confers status
- ✓ Convenient

- ✓ Sexy
- ✓ Innovative
- ✓ Saves money
- ✓ Socially equitable
- ✓ Service-oriented
- ✓ Creates jobs
- ✓ Caters to your needs
- ✓ Accessible to all



What Might It Look Like?

IMPLEMENTATION: THE FOUR SOLITUDES

SERVICE

Car Share / Car Pool/ Peer to Peer
Lyft / Uber
Home Delivery
Senior Chauffeur
Auto Rickshaw
Taxi / Pedicab
Etc

PRODUCT / MODE

Car / Bus / Train
Plane / Boat
Bike / Trike
Shoes / Skates / Skateboards
Etc

PERSON / USER / CUSTOMER

TECHNOLOGY

Fare Payment / Parking
Wayfinding
Traffic Management
Congestion Pricing
Mesh Network / Cloud
Border Crossing / Security
Connectivity / Automation
Etc.

DESIGN / INFRASTRUCTURE/ REAL ESTATE

Urban Design
Product Design
Real Estate
Roads
Network Design
Etc.

- ✓ New Integration Models
 - ✓ New Technologies
 - ✓ New Service Models
 - ✓ New Business Models
 - ✓ New Spatial Models
 - ✓ New Eco-Systems
- ✓ Public Private Innovation
 - ✓ New Skills & Jobs
 - ✓ New Policy Models
 - ✓ New Narratives

- ✓ Big Business
- ✓ Small Business
 - ✓ Government
- ✓ Civil Society / NGO's
 - ✓ Academe
 - ✓ Citizens



Mobility-As-A-SERVICE (MaaS)



Pulling it all together: Public Private Innovation advancing sustainable future mobility systems and the industries and enterprises to supply them



MaaS = Mobility-as-a-Service



RESEARCH

TECH TRANSFER

CAPACITY BUILDING

POLICY &

LEGISLATION

BUSINESS MODELS

(Service & Product BUNDLING for the citizen)

Connected multi-mode multi-service IT-enabled door-to-door on-demand sustainable equitable mobility bundle



ENABLING INFORMATION TECHNOLOGY

... car share, bike share, transit, shuttle, taxi, informal, trains, boats, planes, connectivity, automation, parking, wayfinding, apps, traffic management, safety, security, measuring, monitoring, moving goods, tele-work, tele-other, sensing, marketing, tourism, learning, gaming, ...



PHYSICAL DESIGN,
PLANNING
INFRASTRUCTURE



SYSTEMS & PRODUCT OPTIMIZATION, ENGINEERING & DESIGN



MARKETING (DECISION MODELS, ATTITUDES, BEHAVIOR)





IT SEEMS COMPLICATED!

So WHY is this actually happening NOW?

BECAUSE IT NEEDS TO

It is ESSENTIAL to:

- ✓ Community & Quality of Life
 - ✓ Health
 - ✓ Safety
 - ✓ Economy
 - ✓ Equity
 - ✓ Etc.











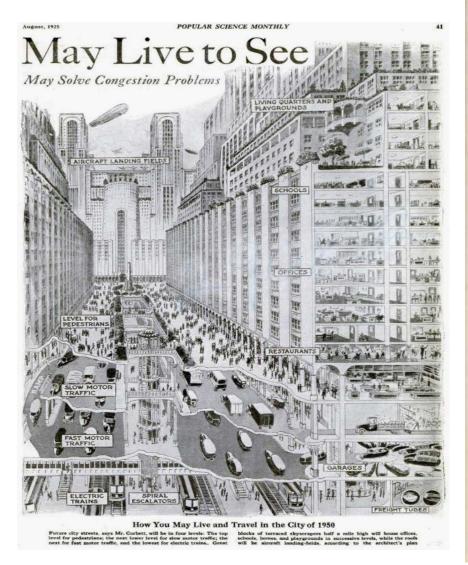


IT NEEDS TO ADDRESS PRESSING CHALLENGES – LOCAL + GLOBAL



- ✓ The Cloud / Big Data
 - ✓ Way Finding Apps
 - ✓ Fare Payment Apps
 - ✓ Parking Apps
- ✓ Integrated Traffic Management Systems (cloud, mobile)
 - ✓ Shared Use
 - ✓ Automation / self driving capabilities
 - ✓ Seamlessness
 - ✓ Safety
 - ✓ Security + Cyber Security
 - ✓ Energy monitoring & saving
 - ✓ Other

PRE-DIGITAL CONTRAST





BECAUSE IT'S COOL + SEXY + ON DEMAND

The Washington Post

NEWS | POLITICS | OPINIONS | BUSINESS | LOCAL | SPORTS | ARTS & LIVING | CARS | REAL ESTATE | SHOPPING

More teens are choosing to wait to get driver's licenses

By Donna St. George Washington Post Staff Writer Sunday, January 24, 2010; A01

The quest to get a driver's license at 16 -- long an American rite of passage-- is on the wane among the digital generation, which no longer sees the family car as the end-all of social life.

The holdouts include Kat Velkoff, who turned 17 in Chantilly without a license. Focused on tough classes, the debate team, dance and color guard, she turned 18 without taking the wheel. Then 19.

"It just wasn't a priority," said Velkoff, who got her license last year at 20. "It was just never the next thing that needed to get done in my life."

Federal data released Friday underscore a striking national shift: 30.7 percent of 16-year-olds got their licenses in 2008, compared with 44.7 percent in 1988. The difference is even sharper in Virginia and Maryland, state figures show. Numbers from the District, which go back to 2003, show a decline in the past two years.

Advertisement



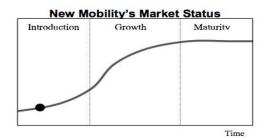


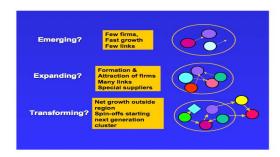


Because it's

AN INVESTMENT (not a cost)

- REGIONAL COMPETITIVENESS / **PRODUCTIVITY**
- ☐ SAVES MONEY (OPTIMIZATION)
- ☐ CREATES JOBS
- ☐ A WHOLE NEW MOBILITY INDUSTRY Multi-trillion \$ global market / industry cluster





MULTI-TRILLION \$ INDUSTRY

Industry Cluster: Automotive; Transit; Energy: Real Estate: IT: Logistics; Planning & Arhitecture; Telematics; Retail; Tourism; etc...

ENTERPRISE & TECH TRANSFER



SMART MobiPrize

ENTREPRNEURSHIP & ENTERPRISE Meeting customized local needs. Replicating and scaling globally. Catalyzing investment, building capacity.

INDUSTRY MOBILIZATION

- ➤ Ford Motor
- ➤ Ashok Leyland
- ➤ Cisco Systems
- **>**Michelin
- **>**IBM
- ≽Intel

>Infosys **➤**Mapunity **>**Microsoft

>Oualcom **>**Siemens

>Velankani ➤ Veolia

➤ etc

BIG BUSINESS is transforming

supply to meet emerging global market needs & opportunities.

NEW MOBILITY INDUSTRY CLUSTER DEVELOPMENT

- > Scotland
- > Finland
- > Sao Paulo
- > Sweden
- > Norway
- > Austria
- ➤ Barcelona
- ➤ etc

CURRENT META-PHENOMENA

- ☐ Change is changing faster
- Technology is outpacing policy
- We don't know what we don't know
 - ☐ We are all the deciders
 - ☐ It's an infinite game
 - ☐ It takes an eco-system

SMART APPROACH

From Idea to Reality

A Simple Practical Exercise for Leaders



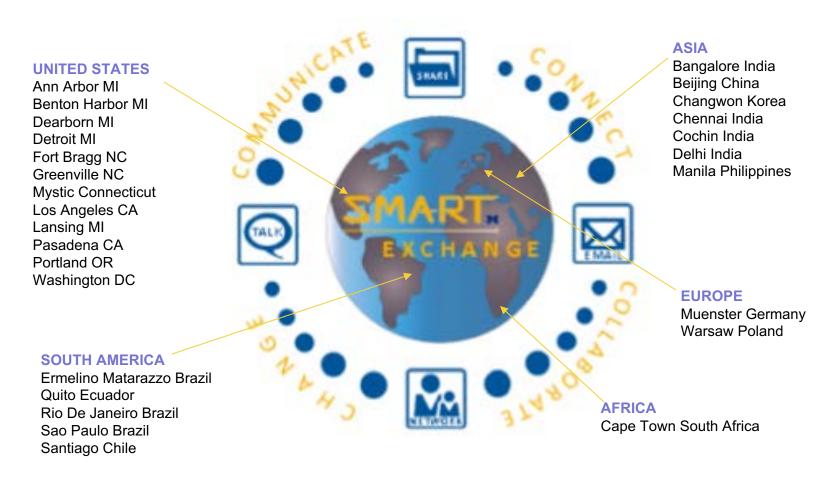




GLOBAL ECO-SYSTEM

ADVANCING IMPLEMENTATION OF NEW MOBILITY SYSTEMS GLOBALLY

+ the industry + enterprise that supplies them)

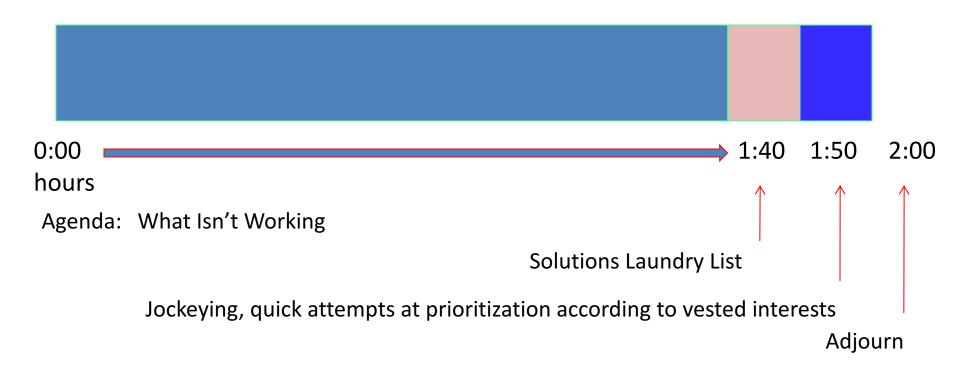


PLATFORMS; TECH TRANSFER; RESEARCH; EDUCATION; GLOBAL LEARNING





TYPICAL TRANSPORTATION MEETING



Attendees: Usual Suspects

SMART SYSTEMS SESSIONS

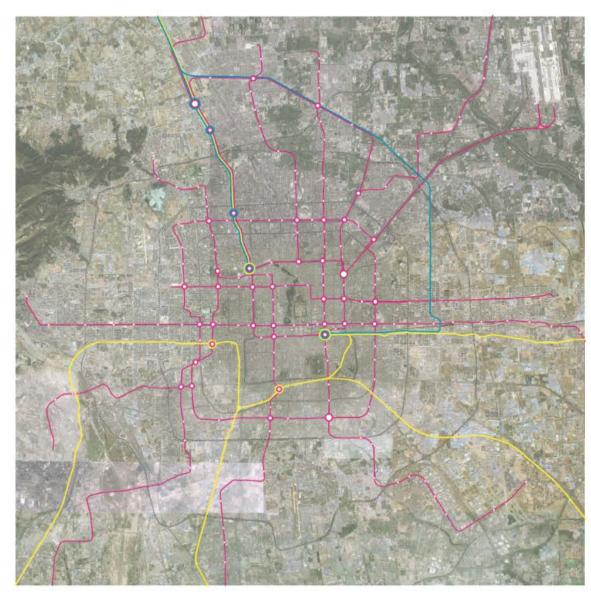
Multi-Modal System: Focus on People Door-to-Door

- 1. **CONVENING** The Crucial & Often Under-Rated First Step (not just the usual suspects public private innovation)
- 2. MAPPING Engaging & Tangible Catalyst for Transformation
- 3. PILOTING & ROLL-OUT Adapting, Scaling & Application
- 4. MOVING MINDS A new language, a new narrative
- 5. (Bonus) **SMART NETWORK** for shared learning & action









Beijing Region

0 1/2 1 2 4

MAPPING & IMPLEMENTING

O Subway Station

Subway Transfer Station

Commuter Rail Station

Regional Rail Station

Commuter Rail Regional Rail

BEIJING, CHINA











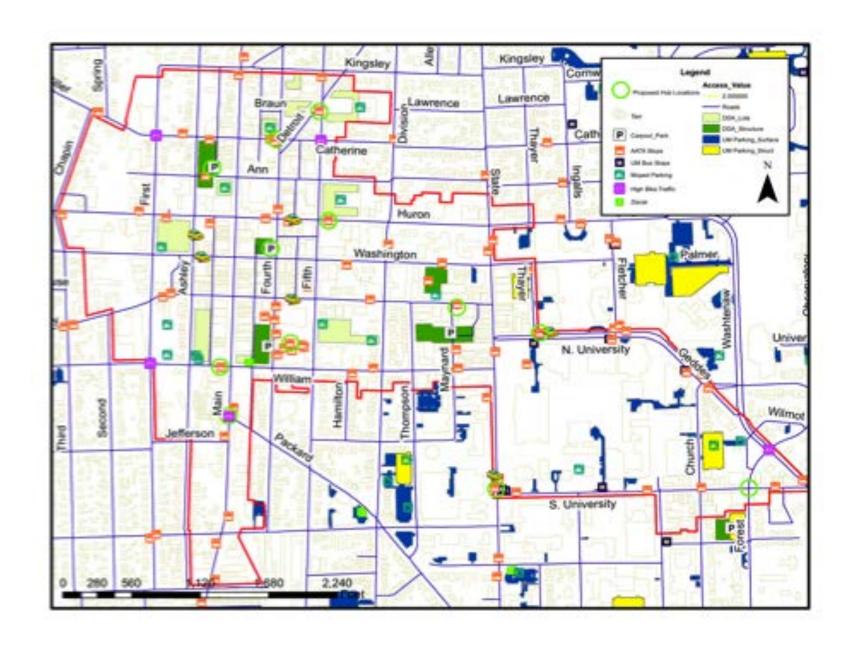




SMART Bus Stop
DDOT Bus Stop
People Mover Station
M-1 Rait Line Proposed Station
Car Sharing Location (ZipCar)
SMART Bus Route
DDOT Bus Route
People Mover
M-1 Rait Line [proposed]
Bicycle Path - Grade-Separated
Bicycle Path - On-Street

DETROIT, MICHIGAN

1/8 1/





METRO MANILA









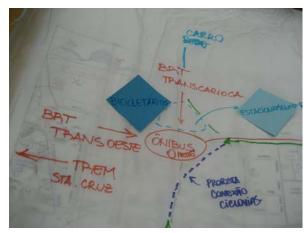


RIO

DE

JANEIRO

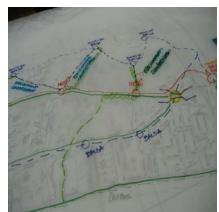


















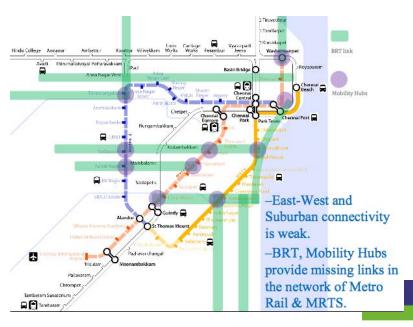


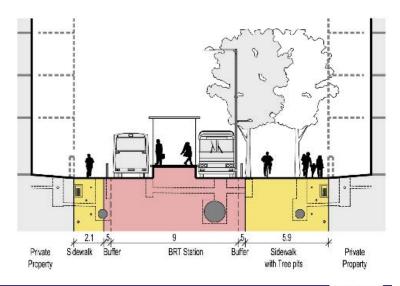
- ✓ Linking train, metro, bus, ferry, auto, parking, 2 wheelers
- ✓ Linked to commercial, entertainment, tourism, lifestyle
- ✓ 70% of people need not enter city (larger hubs gateways to grid of smaller connect points)
- ✓ Transform economy & lifestyle
- ✓ Sustainable supported by real estate elements





WASHINGTON D.C.



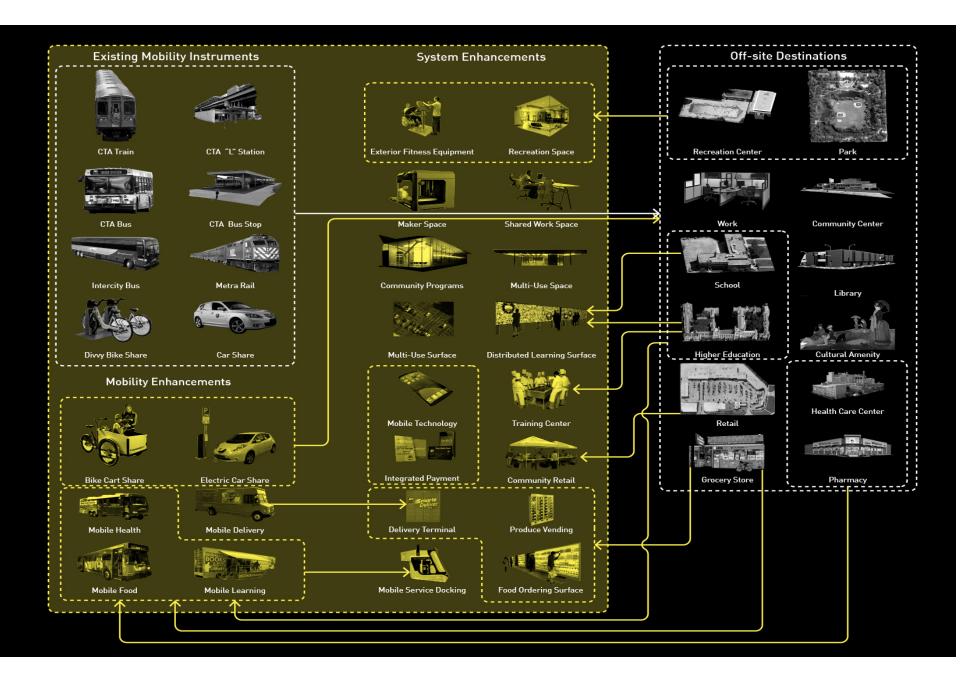


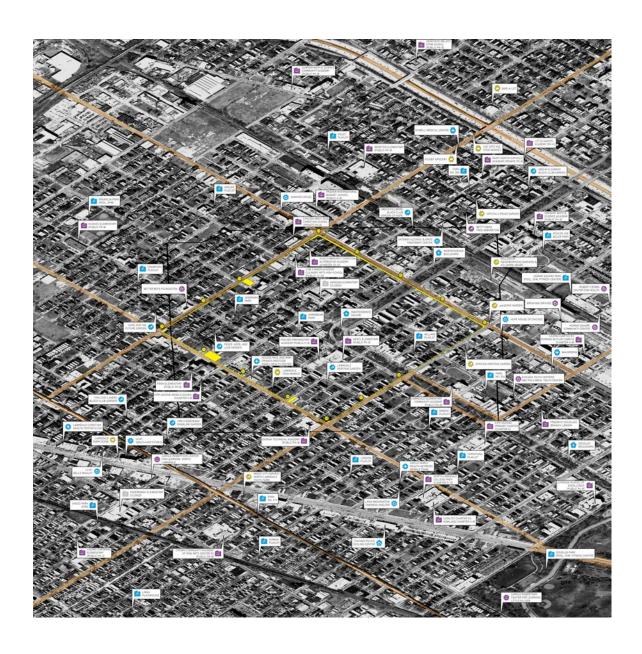


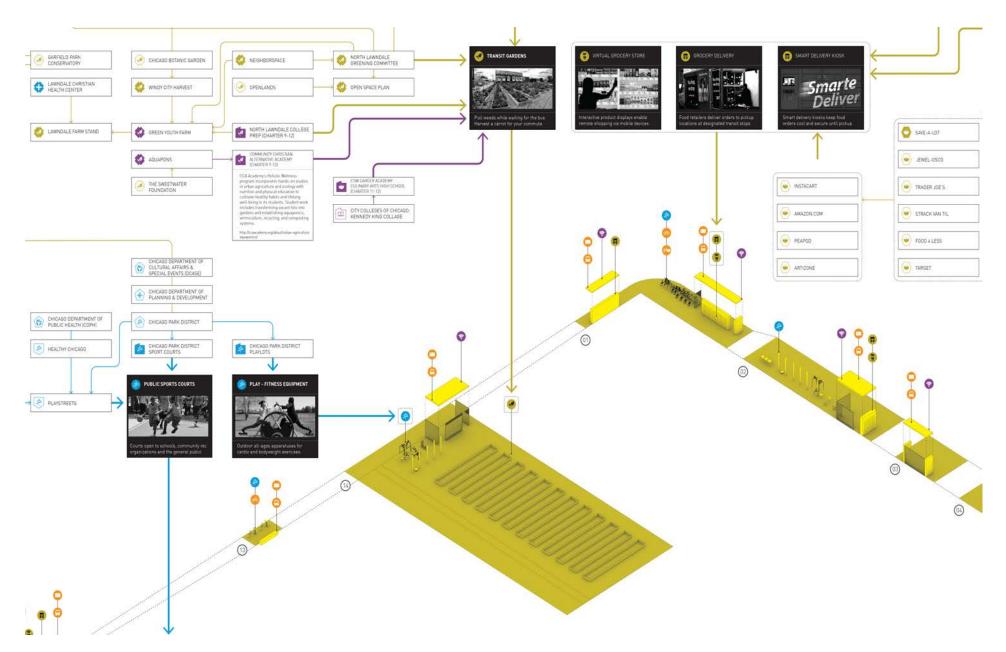
CHENNAI, INDIA

Linking design, value capture, cycles, auto rickshaws, pedestrians, local business & new technologies (e.g. Mapunity, Cisco, Ashok, through CII)











ANTICIPATED & UNANTICIPATED BENEFITS

Focus on people door to door Sparks both immediate & long term solutions Cost effective (by optimizing) Supports local employment & economic benefits Is sustainable **Enhances Resilience** Is not rocket science Reinforces the Local Mobility Eco-System (pubic-private innovation) etc.

- ✓ New Integration Models
 - ✓ New Technologies
 - ✓ New Service Models
 - ✓ New Business Models
 - ✓ New Spatial Models
 - ✓ New Eco-Systems
- ✓ Public Private Innovation
 - ✓ New Skills & Jobs
 - ✓ New Policy Models
 - ✓ New Narratives

IMPLICATIONS FOR HEALTH AND MOBILITY

(WRIT LARGE)

More than meets the eye

(beyond NOX, VOX, SOX, CO2, water etc.

to embrace obesity, health access, demographics, job access, QoL, noise, safety, security, social net...)

More than Moving People -

also GOODS and LESS

It's about the SYSTEM not just the vehicle or technology

(Chinese medicine; Syllogism)

It's about the user not the technology

(Use cases door to door; ends + means)

Connected Solutions take a village

(of sectors and players and citizens)

ENDS & MEANS

(a cautionary note)

Ends = Goals (the Light)

HEALTH; Quality of Life; Access to Needs; Sustainable Environment; Equitable Society; Vital Economy etc.

Means = Enablers (the Lightbulb)

Mobility; Technology; Business Models; Physical Planning; Policy; Marketing; Culture etc.

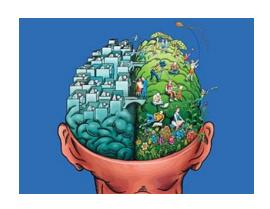
NEW NARRATIVES

For People / Users / Customers For Decision Makers

Inform Responsive Innovation:

Design & Delivery

Inform Marketing



MOVING MINDS:

THE FUTURE:

PREDICTION

OR CREATION?





IMPORTANT NEXT STEPS: For Health AND Mobility

Connect the Dots

Move the Economy

Move Minds

(Together -- Carpe Diem!)